



In this month's issue of The Harvest Times, we provide helpful tips and insights to jumpstart your financial planning initiatives for 2018. Test your knowledge of the basics, take a step back to make sure you see the big picture, and remind yourself about the fundamentals of investing for retirement. We trust that our monthly newsletter continues to provide thoughtful content. Click on the titles* below to read more:

- [The Ellie Fund's Casino Night Fundraiser](#)
- [Five Keys to Investing for Retirement](#)
- [Test Your Knowledge of Financial Basics](#)
- [Women and Money: Taking Control of Your Finances](#)
- [Financial Planning: Helping You See the Big Picture](#)

In addition, we are pleased to share that The Harvest Group has been shortlisted for the prestigious [Family Wealth Report Awards](#) for 2018 for our innovative approach to long term family wealth management called [Harvest Wealth Management for Life](#)™. We encourage you to read more in our press release linked below.

As always, please feel free to reach out to [our team of CERTIFIED FINANCIAL PLANNERS](#)™ at any time. We look forward to helping you stay on track to reach your goals.

From our family to yours,

The Harvest Group

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Family Wealth Report Awards 2018

The Harvest Group is excited to announce it has been shortlisted for the *Family*



Wealth Report Awards for “Innovative Client Solution.” The Harvest Group has earned industry recognition for its Harvest Wealth Management for Life™ service, which offers comprehensive, personalized wealth management solutions to families and businesses. Winners will be announced at a gala awards dinner in New York on March 8, 2018.

Read the [press release](#).

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The Ellie Fund's Casino Night Fundraiser

The Harvest Group was very pleased to support a fundraiser in December for The Ellie Fund, a non-profit organization that fights breast cancer and provides free services to ease the effects on cancer patients and families. More than 80 people gathered to raise more than \$11,000 in support of The Ellie Fund’s mission to provide essential support services for breast cancer patients in Massachusetts.



Read the [press release](#).

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Five Keys to Investing for Retirement

Making decisions about your retirement account can seem overwhelming, especially if you feel unsure about your knowledge of investments. However, the following basic rules can help you make smarter choices regardless of whether you have some investing experience or are just getting started.

Read the [article](#).

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Test Your Knowledge of Financial Basics

How much money should you set aside in liquid, low-savings accounts for emergencies? Can diversification really eliminate risk from your portfolio? What are the biggest benefits of a 401(k) plan? The following article helps you brush up on the financial basics so that you can determine how much more education you need to execute your financial plan.

Read the [article](#).

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Women and Money: Taking Control of Your Finances

As CERTIFIED FINANCIAL PLANNERS™, most of the advice we give is applicable across generations and is suitable for both men and women. However, the purpose of offering personalized wealth management solutions is to help individuals and families with their every need. In the following article, the author outlines a clear strategy for financial planning that speaks to the unique needs of women.

Read the [article](#).



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Financial Planning: Helping You See the Big Picture

The start of the new year is all about seeing the big picture. When it comes to financial planning, this involves visualizing your future and creating an action plan for realizing your goals. Where do you see yourself in five years? Do you picture yourself owning a home, starting a business or even retiring? The following article gives you practical tips on how to plan for your financial future.



Read the [article](#).

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