



This month, The Harvest Group's Chief Investment Strategist Todd Ingwersen CFP® CIMA® lays the foundation for a comprehensive approach to portfolio analysis in an article that takes a deep dive into technical and fundamental analysis.

We also draw readers' attention to the upcoming Medicare Open Enrollment period, which is a critical time for evaluating your health coverage. In a dedicated Money Inc. article, Laurie Ingwersen CFP® CRPC® CDFA™ provides a balanced approach for reviewing your options.

We trust that our Monthly Newsletter will provide thoughtful content to you and your family.

From our family to yours,

The Harvest Group

PS: Thank you for sharing your financial planning process with us. If you know someone who may also benefit from information in this newsletter, please feel free to share this newsletter with them.

## **Medicare and Choosing Your Health Plan**

With Medicare Open Enrollment fast approaching, many Americans are evaluating their benefit plans for the 2018 calendar year. The following Money Inc. article helps you get wise about your Medicare options.

[Read the article.](#)



## Fundamental and Technical Analysis: Pursuing an Integrated Approach

Fundamental analysis and technical analysis each present themselves as mutually exclusive from the other, which can create a sharp divergence in how fund managers assess and execute the financial markets. In an increasingly complex environment, portfolio managers are learning that combining the two theories can yield better returns over time.



[Read the article.](#)

## Medicare Prescription Drug Coverage

If you're covered by Medicare, you may be eligible for additional coverage that can help offset rising prescription costs. The following article outlines the total prescription costs in 2017 and how Medicare can help offset higher prices.



Read the [article](#).

## Common Factors Affecting

# Retirement Income

Medicare planning and retirement income go hand in hand. Unfortunately, it's not always easy to gauge the impact of investment risk on your retirement income. The following article considers common factors that can have a big impact on how much you'll have available to spend during retirement.



Read the [article](#).

# Five Questions about Long-Term

## Care

What exactly constitutes long-term care, and does Medicare pay for it? These are questions worth considering as you prepare for retirement and the potential financial burden of long-term care.



Read the [article](#).

# Five Keys to Investing for

## Retirement

A lack of knowledge about investing is often seen as a barrier to proper retirement planning. Whether you are a novice or seasoned investor, these five tips can help you maximize your savings for retirement.



Read the [article](#).

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